# **MONAM**<sup>®</sup>

2023

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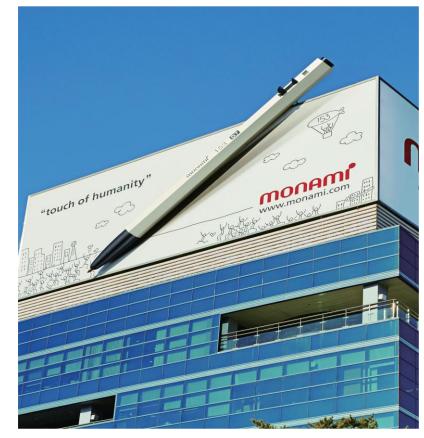




# MONAMI is always with you.

Overview "Express Yourself, and Touch the World around You"

Monami means "My friend" in French. Like a good friend, we would like to be around whenever, wherever we are needed.











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#### **Overview**

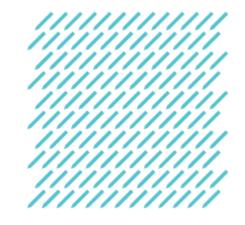
#### ALL ABOUT MONAMI



#### Number of countries that sell Monami products

# 100

Monami actively seeks to expand its business in the global market and continue growth. In Turkey, Oil Pastel makes up 70 percent of the market share. The revenue from international sales takes up 30 percent of the entire revenue as Monami seeks to increase that percentage in the future. As the proud Korean writing instruments company, Monami exports to 100 countries all over the world including China and Turkey.



# Total number of product categories from Monami

## 130

Despite shrinking market for writing instruments due to the use of digital devices, Monami turns to new markets for new possibilities. Beyond conventional writing products for everyday use, Monami is developing new products for industrial and specialty use. Pushing to transform itself into an everyday lifestyle brand, Monami offers writing instruments in 130 product categories.



#### Number of manufacturing facilities

Monami expanded its business to Thailand 20 years ago and established manufacturing facilities there. Monami produces products for global sales in the facility that is about 2,4750m<sup>2</sup> in size. Products for sale in Korea are made by affiliated manufacturers Plamax and Hurex by OEM. There are four manufacturing facilities as well as their affiliate T-Pex who takes care of the logistics, transportation, and storage.

#### **Overview**



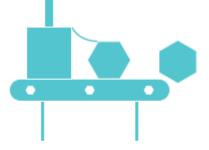
#### Percentage of net sales per product line

153 Ballpoint Pen, Name Pen, Monami Permanent Marker, Board Marker, Plus Pen, and Bottle Magic Permanent Marker are some of Monami's steady selling products. Out of total net sales, Name Pen ranks highest at 29 percent followed by Monami Permanent Marker at 23 percent, 153 Ballpoint Pen at 18 percent, Board Marker at 14 percent, Plus Pen 3000 at 9 percent, and Bottle Magic Permanent Marker at 7 percent. The statistics are based on 2014 net sales rather than sales volume.



#### Length of a line a Monami 153 Ballpoint Pen can draw

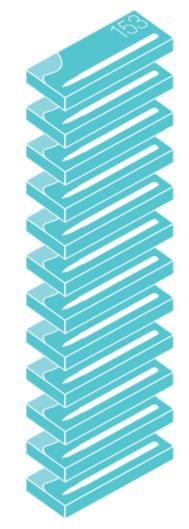
A 153 Ballpoint Pen can draw a line as long as 1000 - 2000m. This length is comparable to the height of some of the mountains in Korea.



#### Volume of daily production of 153 Ballpoint Pen

200,000

At one point, as many as 1.2 million 153 Ballpoint Pens were being produced per day. But with the use of digital devices which led to less demand for writing instruments, approximately 200,000 pens are currently being produced on a daily basis. Instead, increase in production of markers for everyday and specialty use are making up for the difference.



#### 153 Ballpoint Pen's accumulated sales volume

# 3,700,000,000

In the last five decades, 3.7 billion 153 Ballpoint Pens were sold. When added together, the length of these pens can go around the Earth 12 times.

# 2 DIVERSIFICATION OF BUSINESS



1990 ~ 1999



1997

Established EXPRESS LINE Co., Ltd 1990 Established HANGSO Co., Inc.

#### 1990

Established MONAMI Date System (Changed name to One Mate in 2006)

**GROWTH** 1970 ~ 1989 1989

Launched MONAMI THAILAND

#### 1988

Relocated to the new plant in Ansan (Combined Plants 1 & 2)

1974

Changed company name to MONAMI Co., Ltd.

#### 1974

Listed on Korea Stock Exchange 1970

Built Factory 2 in Seongsu-dong

# ESTABLISHMENT AND SUCCESSION

1960 ~ 1969

#### 1968

Granted KS Mark by Korean Industrial Standards 1967

Established MONAMI Chemical Engineering Co., Ltd.

#### 1963

Built Factory 1 in Seongsu-dong

#### 1963

Began production of 153 Ballpoint Pen 1960

Established Kwangshin Chemicals



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# **BEGINNING** A NEW 60 YEARS

2010 ~ 2021



#### 2020

60th Anniversary of MONAMI Launched Monami Store on Amazon USA, SHOPEE, LAZADA Established Monami Cosmetics

#### 2018

Opened MONAMI Concept Stores (Lotte Department Store) Launched premium pen (153 Neo Fountain Pen) Completed expansion of the Amata Factory in Thailand

#### 2016

Opened second (DDP) and third (Everland) MONAMI Concept Stores

2015 Opened first MONAMI Concept Store (Hongdae)

#### 2015

Selected as Good Design product (153 Respect, 153 Neo)

#### 2010

50th Anniversary of MONAMI

### **BECOMING** A GLOBAL DISTRIBUTION COMPANY

2000 ~ 2009



#### 2010

Built the Amata Factory in Thailand

#### 2009

Won the RED DOT AWARD for the first time among Korean stationery companies for Professional Permanent Marker

#### 2007

Launched MONAMI STATION

#### 2006

Established MIS (MONAMI Imaging Solutions)

#### 2001

Established Shanghai MONAMI Stationery Co., Ltd. (China Corporation)

#### 2001

Established ZENITH MONAMI (Joint Corporation in Poland)



# 1960s



Oil Pastels This product was originally called "Wangia (別本): Korean word for prince) Pas." It was popular among children in the 1960s. The Oil Pastels entered the Turkey market in 1994. Monami applied the high-end pricing strategy to match the prince image of the product claiming over 70 percent of the market share in Turkev.



153 Balipoint Pen was the first balipoint pen which was indeed an innovation introduced to the Korean market. Simple in design with only the essential parts for functionality, Monami's 153 Balipoint Pen is easy to use and carry around. This pen marked the modernization of Korea as a society and has become the most familiar writing instrument in the country.



351 Sign Pen This is the first water-based nib pen in Korea. The name "Sign Pen" comes from the fact that the pen writes clear when used to sign papers. The name "Sign Pen" has become part of the Korean vocabulary as a proper noun.



Bottle Magic Permanent Marker Monami was the first company to introduce markers in Korea as well. The name literally translates as "Bottle Magic (영제직)" and is fondly nicknamed Magic Marker by Koreans. It is indeed a magic marker that writes on any type of surfaces like walls, wood, brick and more.

Plus Pen 3000 Plus Pen is an iconic water-based nib pen in Korea. Because of its pointed tip, you can express details with fine lines and it writes very smoothly. Depending on the different pressure you apply to the pen, you can create different line weights making this pen a favorite among many aspiring cartoonists

and calligraphers.





As a follow-up to the ever popular Bottle Magic Permanent Marker, the Monami Permanent Marker proved to be convenient for portability with a finer tip. ranslates

> of Brush Pen bepending on how much pressure is applied, the Brush Pen can express different nuances to the writing or drawing. It is useful for signing guest books at special events or for Sumi-e painting. The modern reinterpretation of traditional Asian writing instrument is brilliantly demonstrated in Brush Pen.



introduced in Korea. The name "Audena" comes from the Korean phrase "Oediena (아냐이나.)" which means anywhere. The name accentuates the fact that the pen writes on virtually any type of

# 1970s

surfaces including paper, glass, and metal. There were no reports of failure to read from OMR card readers with this marker.



#### Name Pen

As the name suggests, Name Pen was designed for students to label their belongings easily.

Highlighting Pen Highlighter contains light beams with longer wavelength compared to conventional color inks. This enhances the ink's brightness and intensity. Monami was the first to develop and commercialize Memory S Highlighter. The company has also developed a series of highlighters including Edding Super, Fax Memory, Jumbo Memory, and



Memory Bank.

Charm Pen This is the first of its kind with its ballpoint measuring 0.1mm. This product was renamed and is currently being sold as the Aqua Plus Water-based Pen.

# 1980s — 1990s



Mini Mechanical Pencil This is the first product in Korea that was designed with image transfer technology. Monami read the trend shift at the time and introduced a series of cute and chubby palm-sized mechanical pencils. Every month, Monami released bold and colorful designs.



Jeller Pen The Monami Research Institute launched a new product Jeller Pen by using a groundbreaking gel ink pen first introduced by a Japanese stationery company Zebra as a benchmark. The Jeller Pen is made with neutral celluiose ink that writes cleaner than the gel-based Japanese product and leaves less ink residue.







Water-based Ball Series The Water-based Ball Series is the first stainless ballpoint tip products Monami introduced in 153 Limited Edition Korea. The ballpoint tip does not dislocate even On January 2014, Monami after the ink runs out. was in the spotlight when The advertisement at 10,000 of 153 Limited the time boasts writing Edition were released in distance of over 1,200m. celebration of their 50th



Board Marker This alcohol-based dry erase marker was first introduced by Monami in Korea to resolve problems created by blackboard and flying chalk dust. It leaves no residue on the whiteboard, and erases easily.

# 2000s



153 ID Ballpoint Pen

This product brings the

the original design but

has a metal body with

chrome finish.

brass and is plated with

original 153 Ballpoint Pen

to the next level. It retains

This special pen was produced to pay homage to Pope Francis' visit to Korea. The 153 Fisherman is currently exhibited in two locations - the Vatican Museum in Rome and the Monami headquarters.

153 Fisherman



153 Respect Inspired by 153 Fisherman, it has a metal body with sophisticated detail. 153 Respect stands out in brown, dark blue, and deep gray.



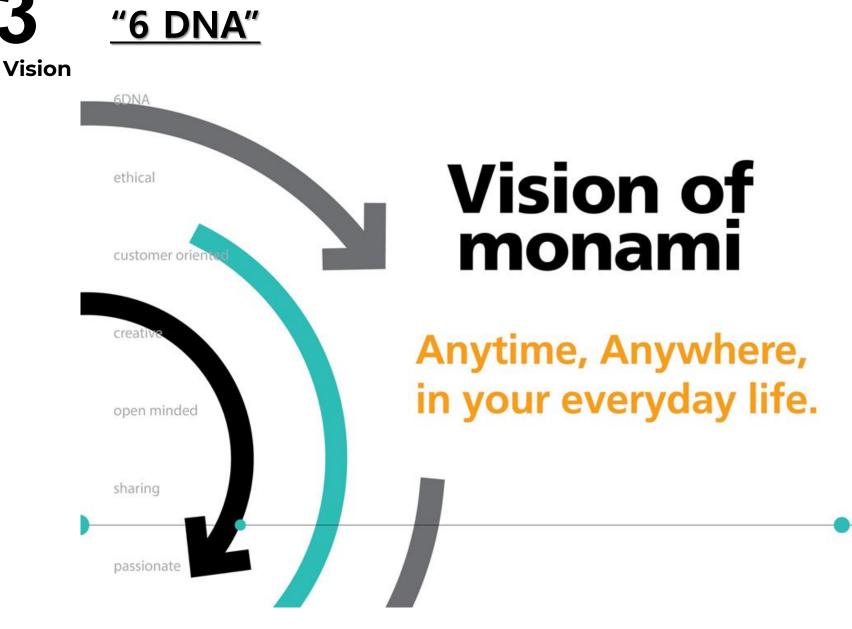
153 Neo 153 Neo boasts a trendy design geared toward youthful sensibilities. It comes in five different colors, and they are stylish enough to make a

fashion statement.

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153 ID Mechanical Pencils This premium mechanical pencil has the look of the 153 Ballpoint Pen with the sleek metal body design. It has a nice grip and does not slip out of your hand easily.

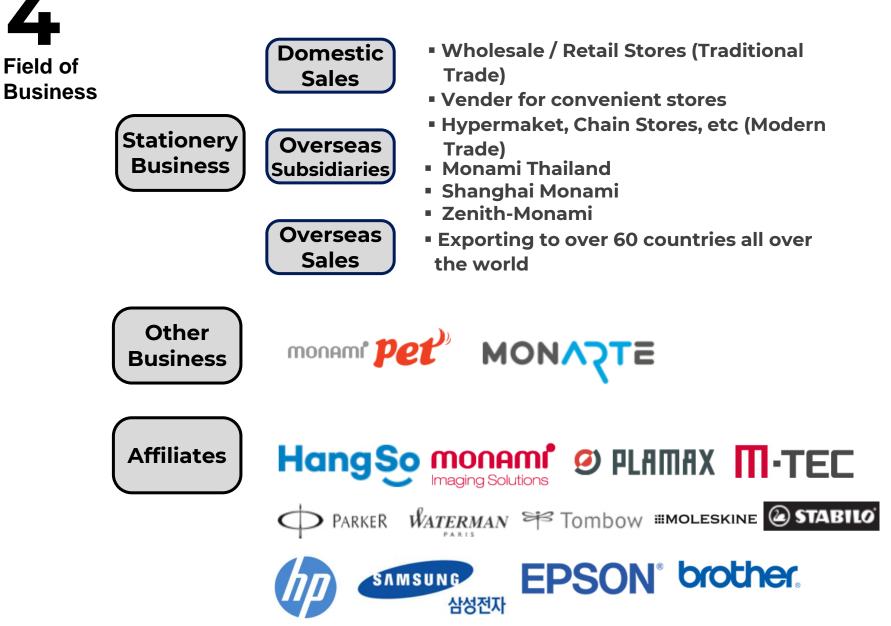
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# **3** Mission

# <u>"Moving to a Global Brand"</u>

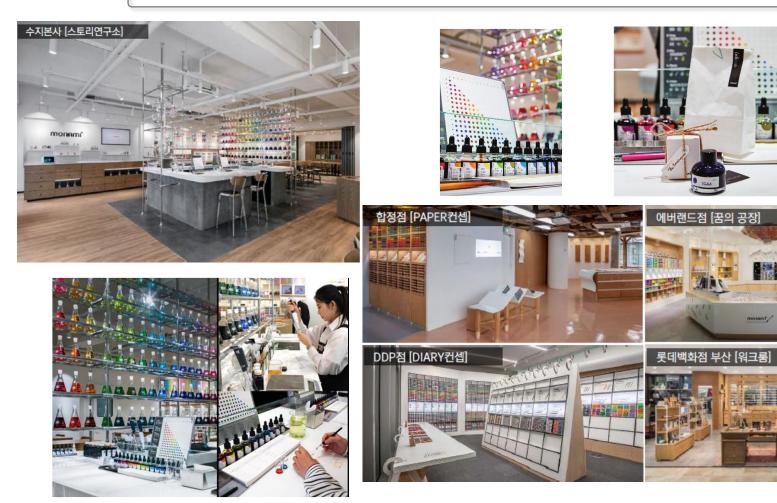




# **4** Fields of Business

# **MONAMI CONCEPT STORE**

Opening of a multi-cultural space where users can freely experience and communicate with consumers along with the release of premium ballpoint pens and various markers. The Suji Headquarters [Story Research Center], which opened in 2017, operates a one-day class for ballpoint pen DIY, ink DIY experience, and product utilization. Providing Opportunity and Value



# **5** Affiliates



- Divided from MONAMI special publication department in 1990 as a separated corporation
- Achieved rapid growth in the stationery market since the begin of import & distribution business of Parker pens
- Importing and distributing the products of many high-class stationery brands such as Parker, Waterman, Rolodex, Talens, Tombow, Uchida, and so on
- Also distributing the products of Moleskin, Stabilo, Sakura





- Founded in 2006 for the purpose of business extension to Printing Service Provider
- Provides rental service of OA equipment and printing service through a strategic alliance with Samsung
- With IMAGING SOLUTIONS, the cost of office printing expenses could be reduced up to 30% of the amount.





# 🥑 PLAMAX

- Divided from MONAMI special publication department in 1990 as a separated corporation
- Producing Nibs, Tubes, Ink Reservoirs



• M-Tech Co., Ltd. is specialized in the production and injection of stationery products, which produces and supplies Monami products, representative brands of Korean stationery. We promise to work tirelessly to become a first-class company that pursues world-class competitiveness and top quality in stationery product production in a rapidly changing era with original technology and abundant experience in the production of writing instruments.



#### THAILAND MONAMI THAILAND (BANGKOK)

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#### THAILAND MONAMI THAILAND (AMATA)

#### ADDRESS

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weibo.com/shmonami

#### POLAND ZENITH MONAMI (WARSAW) ADDRESS

ul. Poleczki 23, 02-822, Warsaw, Poland

# **6** Overseas Business

### **Factories & Overseas Subsidiary**

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Plamax Co., Ltd. (Korea)

# Hurex Co., Ltd. (Korea)

T-pex Co., Ltd. (Korea)

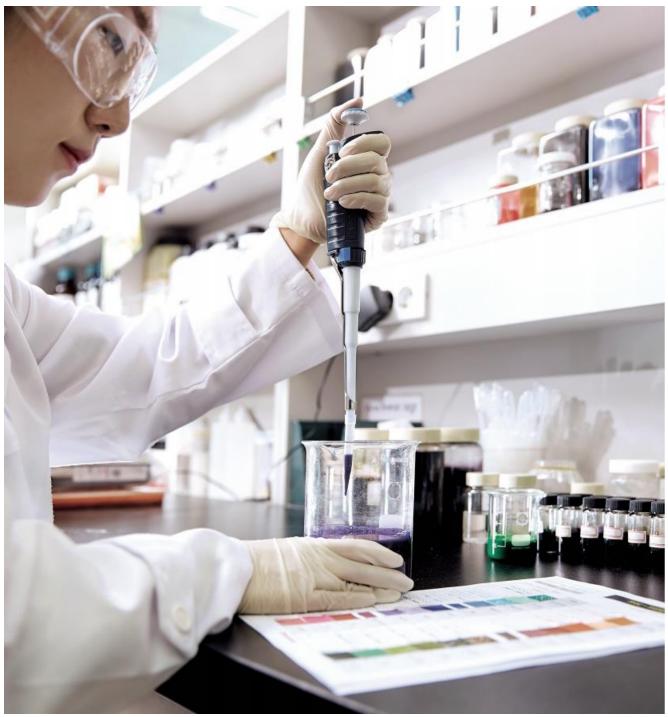


MT (Production/Sales) (Thailand) ZM (Sales/Logistic) (Poland)

SM (Sales) (China)







#### Made by Monami

The phrase "First of a kind" is frequently associated with Monami.

Monami is recognized for their expertise and technological competence brought on by the establishment of the in-house Research Institute. The Monami Research Institute is made up of researchers who work in teams set up according to writing instrument categories. Due to this effort, Monami has obtained capabilities to manufacture its own ink and develop new technologies.

"SigmaFlo" is a globally patented technology developed by Monami using liquid ink. The pen maintains crisp ink consistency until it runs out completely.

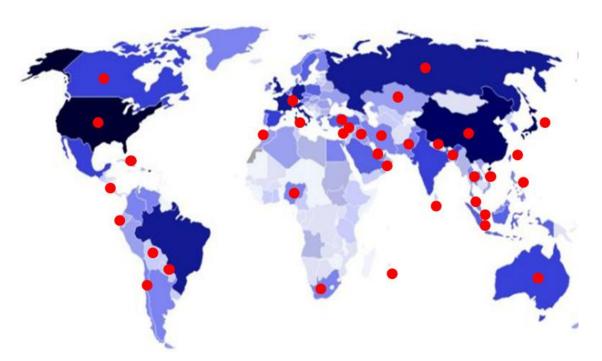
Monami uses high-quality materials and ensures strict quality assurance standards through the use of electron microscope to aid in precise tip research, analyze hazardous factors through ICP, GC/MS equipment.

Monami also has a manufacturing facility in Thailand which is equipped for self-sufficient production with optimized productivity.



lige

**6** Overseas Business



• MONAMI is showing high portion of the market share in the stationary industries in Asia and the Middle East.

• Currently MONAMI is exporting to over 60 countries and developing customized marketing programs through the core markets such as Asia and the Middle East.



# <u>"MONAMI's ACTIVITES"</u>

### **GERMANY – PAPERWORLD 2020**



**REPUBLIC OF KOREA – SISO FAIR 2019** 



CHINA - PAPERWORLD CHINA 2019



# **MONAM**<sup>®</sup>