# CORPORATE PRESENTATION





World's largest Private Label & Contract Manufacturer

## **Our Lineage**





\$2 billion group

92 years of business leadership

12+ operating companies

Presence in 10 countries across 4 continents

8000+ people

**PRINT BUSINESS MEDIA** & **SOFTWARE & ANALYTICS** & ENTERTAINMENT **TECHNOLOGY SOLUTIONS ENERGY INTERNET FRAGRANCE** & **OF INFRASTRUCTURE THINGS** 

**MANY COMPANIES. ONE PURPOSE.** 

# **Company Highlights**





Global specialist in creating fragrance solutions.

Leading producers of Aerosols.

Largest exporter & manufacturer of innovative, high quality scented candles

Differentiated merchandise and marketing that drives traffic and sales. Prudent inventory, expense and capital management.

Experienced management team.

## **Our Milestones**



2005 2008 2011 2014 2017 2018

2005

Set up the manufacturing & export of candles at Mangalore.

#### 2007

Production milestone of 100 containers a month achieved.

Launched the luxury brand Ekam in the Indian market.

Acquired brand Carolina in the US.

#### 2008

Entered the European Market.

#### 2009

Acquired 50% stake in the US based company -MVP.

#### 2010

Compliance to REACH.

Bagged the title of 'India's Best Companies To Work For' from ET.

#### 2011

Set –up a second candle manufacturing plant in Gandhidham, Kutch.

Acquired the US brand – **Midwest CBK** (in April ); Brands -Colonial Candles & Melting Moments.

#### 2012

Expansion to new product line –
Aerosols by setting up an Aerosol plant in Mangalore.

#### 2014

Membership of **CSPA**.

Compliance to **CARB** regulation.

#### 2015

Compliance to CLP Regulation.

#### 2016

Launched the midmarket brand Fraiche in the Indian Market.

Consolidating to become the World's largest Pvt. Label Home Fragrance & Contract Mfg. Company.

#### 2017

100% Acquisition of the US based company -MVP.

## **Global Reach**





#### MANUFACTURING

- Elkin, North Carolina
- Gujarat, INDIA
- Mangalore, INDIA

#### OFFICES

- Charleston, South Carolina
- Mangalore, India
- Bentonville, Arkansas
- Dubai, United Arab Emirates

#### DISTRIBUTION & OFFICES

- Mangalore, India (BULK)
- Union City, Tennessee (Pick Pack)

#### SHOWROOMS

- Mangalore, India
- Gandhidham, India

### **Our International Clientele**





































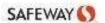
























Other Region





next























PRIMARK'









## **Key Indian Customers**



#### **BRANDS**



























#### **PRIVATE LABEL**













































## **Our Product Portfolio**



### **Product Portfolio**

Air care

Car care

Home care

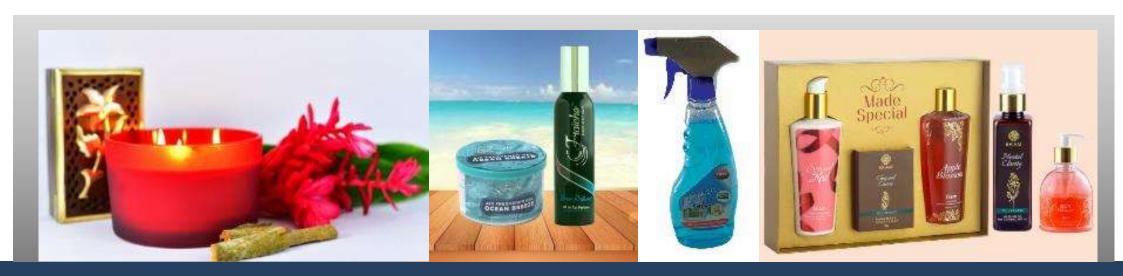
Personal care

Health & Hygiene

> 5,000 SKU's in Candles

> 1,000 SKU's in Room Sprays

> 600 SKU's in Personal Care



## **Our Product Portfolio** - Aircare



## SCENTED CANDLES



Jars & Cups



**Metal Containers** 



**Travel Tins** 



Tealights, Votives & Wax melts



Pillar Candles



Marble, Limestone, Concrete & Ceramic Containers



**Novelty Candles** 

## **Our Product Portfolio** - Aircare









**GEL BEADS** 



FRAGRANCE OILS







MOSQUITTO REPELLANT – PLUG-IN & REFILLS

## Our Product Portfolio - Homecare



MULTI-SURFACE CLEANER



**FURNITURE POLISH** 



STAINLESS STEEL CLEANER



UPHOLSTERY CLEANER



CARPET CLEANER



PUMP SPRAY GLASS CLEANER

**GLASS CLEANER** 

## **Product Portfolio** – Car care





**CAR PERFUMES** 

TYRE SHINE (PRESSURISED)



ROOM / CAR FRESHENER GEL





CAR FOAMING INTERIOR CLEANER

## **Product Portfolio** – Personal care













ICE ICE

SHAVING
FOAM

SHAVING
FOAM







**SHAVING FOAM** 

MOISTURIZING FACE MIST

PRE- SHAVE OIL

**FACE WASH TRANSPARENT** 

# Product Portfolio - Health & Hygiene





HAND WASH OPAQUE HAND WASH TRANSPARENT



TOILET SEAT SANITIZER



Sanitiser

HAND SANITISER



SHOE -DEODORANT SPRAY

## **Our Businesses**



Private Label & Contract Mfg

PRIMACY DELIVERING BRILLIANCE

INTERNATIONAL &

DOMESTIC (INDIA)

Brands

La Scenteur Fragrances

## Our Businesses - Private Label &



## Contract Mfg

Highlights

- 10,000+ containers shipped so far to the International market.
- Supply to 60% Top retailers in US & approximately 85% of major retailers in India.
- Cater to approx. 38,000 premium independent stores in the international market.
- On-time in full approach.
- Ethics, Environment, Health, Safety & Security (EEHSS) compliant facility.
- Conformed & passed through international standards of testing. Green status in all audits - Walmart, TESCO, Carrefour, H&M, Auchan, Michaels, K-Mart etc.
- 5 Production facilities + 1 fragrance facility.
- 30 categories of products in Homecare, Aircare & Personal care.

## **Our Businesses - Brands**



Sold through multiple channels, both in International market as well as the Domestic market.

**Domestic** 







#### **International**

Colonial Candle® ranked amongst the top 5 candle brands in the US.





















## **Our Operational Competence**





Installed capacity to produce

**0.2 million candles** per day

4 Million Cans per month (Aerosol)

State-of – the- art production facility 3 Units for Candle Mfg.

2 Units – Air & Personal Care (Aerosol)



GANDHIDHAM, GUJARAT, INDIA

Production Area – **1,157,000 sq ft**Skilled & dedicated workforce of approx. **1500 employees** 

30 days Production lead time

On-time in full approach.

# A glimpse into our Candle Facilities



PRIMACY CANDLE PRODUCTION FACTILITY Gujarat, India.











# A glimpse into our Candle Facilities



# PRIMACY CANDLE PRODUCTION FACILITY - Mangalore, India





**Shrink sleeve machine** 



**Automated wick trimming machine** 





**Automated labeling machine** 



**Energy efficient cooling tunnel** 

## A glimpse into our Aerosol Facility



# **PRIMACY AEROSOL PRODUCTION FACILITY** (Unit 2) – Mangalore, India









# A glimpse into our Aerosol Facility





**PRIMACY AEROSOL PRODUCTION FACILITY** (Unit 2) – Mangalore, India









# A glimpse into our R&D Facility







- Currently, developed over 30 new products in various categories.
- Well equipped lab with latest technology & instruments.
- Team size: 20 Experts, (one with doctorate and the rest with MSc (Chemistry) or B. Pharm.
- Combined experience of around 90 years.

# **Delivering Quality**





Sample Development for new product requests	Quality check of new product samples and custom -make requests	<ul><li>Product Trials</li><li>Checks against specifications</li></ul>
Raw material sourcing	Ethical & Quality sourcing	<ul> <li>Vendor appraisals</li> <li>Sourcing from reliable &amp; quality vendors</li> <li>Raw material evaluation</li> </ul>
Mass Production Stage	Stringent 4 -Stage Quality check	<ul> <li>Incoming Material Inspection</li> <li>In Process Inspection</li> <li>Final Inspection</li> <li>Dock Audit</li> </ul>
Continual Improvement	Lab & Burn Test room for Candles Stability Testing Room for Aerosols Customer Complaint Management	<ul> <li>Consistency Check</li> <li>Checks spray efficiency, impact &amp; consistency of fragrance</li> <li>Robust Complaint Mgt. Process</li> </ul>
System & Compliance	Compliance with norms	<ul> <li>Meet ASTM, RAL standards</li> <li>REACH and BSCI, ISO certified company</li> <li>Good Manufacturing practices including adherence to Safety standards.</li> </ul>

# A glimpse into our Lab – Aerosol Testing











Checks the spray efficiency, impact and consistency of the fragrance.

# A glimpse into our Lab / Burn Test Room







## Ensures consistency in

- Fragrance emission
- Fragrance quality
- Clean and graceful burn.

## Compliance & Certification...

# PRIMACY DELIVERING BRILLIANCE

### ISO 9001:2015 Certifications





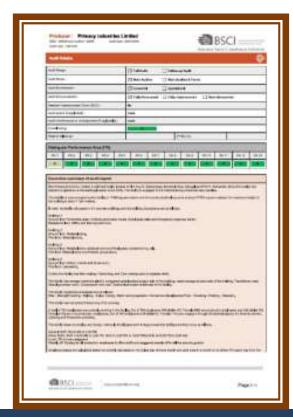






#### **BSCI** Certifications





# Compliance & Certification...





Good Manufacturing
Practices (GMP)
Certification





Global Security Verification

Certificate







4-0644-15-100-00

**RSPO Certification** 

## Compliance & Certification...











- Ethics, Environment, Health, Safety & Security (EEHSS) compliant facility.
- Conformed & passed through international standards of testing.
   Green status in all audits Walmart, TESCO, Carrefour, H&M, Auchan, Michaels, K-Mart etc.

#### Other local statutory compliances:

KSPCB Water & Air Consent | KSPCB Hazardous Waste Consent

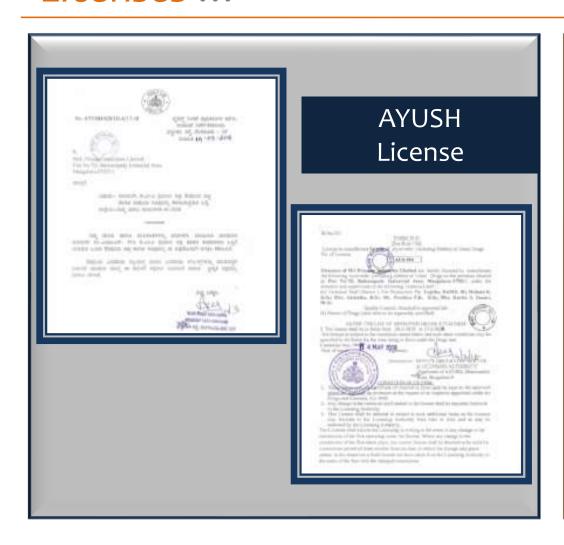
LPG storage certificate from PESO

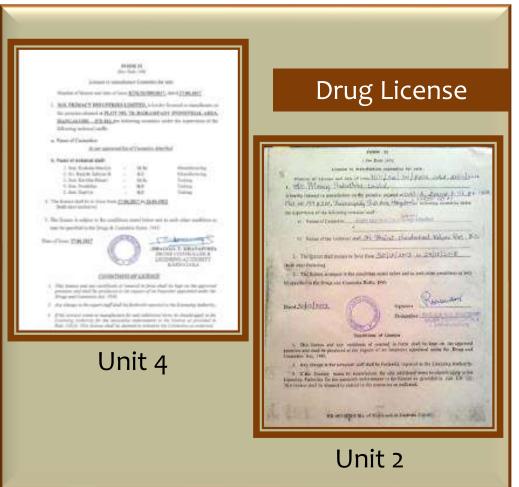
Sanitization Certificate

Fire NOC from the Municipal Corporation

## Licenses ...







# A glimpse into our Good Manufacturing Practice...









- Energy efficient AC tunnels installed on the line to enhance pillar quality.
- Stretched Wrap Machine for ensuring safety fragile finished goods.
- Marked Pathways .

- Segregated areas & multiple store buildings for,
- ✓ Raw materials storage v.i.z. Fragrance storage area, wax storage area, cartons, labels | Glass jars | Finished goods.
- ✓ Segregation of Toxic & Non-Toxic materials.



**Date Coding Machine** 



Fork Lifts to minimize manual efforts and to ensure loading & unloading safely.



Adaption of **LEAN** manufacturing practices for waste minimization.

# A glimpse into our Safety Initiatives...



Fire hydrant system

Fire Alarm Control Panel (FACP) with Public Address System (PA System)

Foam Trolley with Foam making Branch

Medical room with qualified doctor and staff. Ambulance and other equipment

Emergency exit with exit plans

Smoke detector, safety camera and CCTV in place to capture and check any accidents

First Aid Box

Emergency control room

Sprinklers

Hydrant Point with Hose reel hose

Eye washer for eye care for any critical issues

Water Monitor

Fire Pump House





# Our Commitment to the Planet & People







Use of Energy Efficient Briquette Boilers



Move towards production of **No CFC products**, thus impacting **positive** quality of life around the **world**.



Vegan & Cruelty free Products





Move towards installation of **Solar Powered Rooftop** Panels for renewable energy



Bag-on-valve technology

# A peek into some of our Initiatives...



- ✓ Foster growth by generating employment in the surrounding areas.
- ✓ Employment of Women (80% of our 1500 workforce).





Swachh Bharath Abhiyaan



**Planting Initiatives** 



**Blood Donation Camp** 

# A peek into some of our Initiatives...







85% Subsidized food in Canteen



Creche for Workers Children



Free Transportation



Celebration of Festival & Occasions



Training

Medical Check ups | Adherence to Total Safety Standards as per Compliance.

# Thank You

# **Connect with Us**

#### Reg. Office:

Primacy Industries Ltd., Plot No.7A, Baikampady Ind. Area, Mangalore-575011.

Website : http://www.primacyind.com