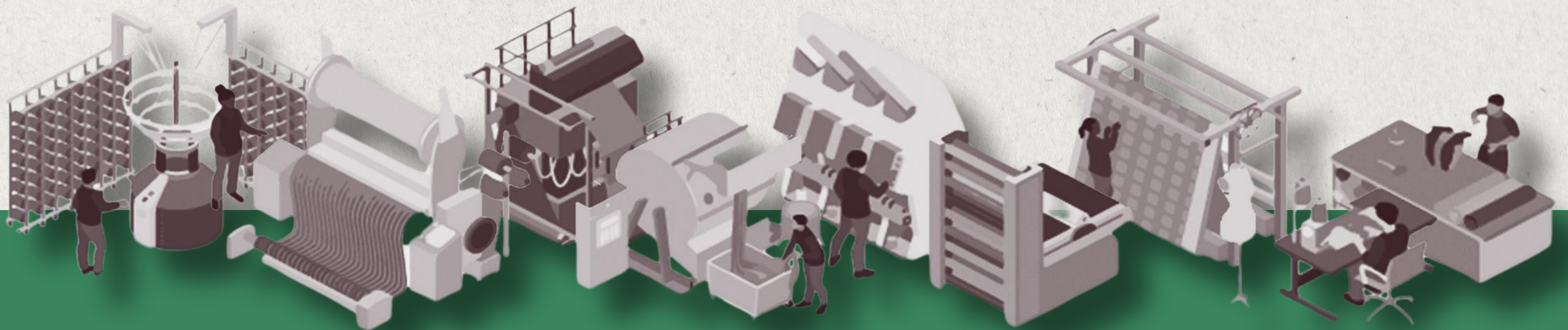


INDUS HOME LIMITED

.... innovation & sustainability redefined!



Overview

01



FY sales 22/23
US\$67.75
million

Delivering sustainability,
innovation & quality with
market competitive
prices!



02

03



A subsidiary of the largest
cotton consumers & spinners in
Pakistan (Indus Dyeing Group)
with interests in sustainable
energy, yarns & terry towels.

Renown for top class
finishing & color
aesthetics



04

05



17 years
of manufacturing &
export expertise

Vertical
from recycling &
spinning onwards



06

07



Servicing brands like:
Sheridan Australia,
Lacoste, West Elm &
Columbia Outdoors

Zero contractual
labour



08

Our Pillars

Sustainable & Responsible
Manufacturing

Delivering innovation
& quality

Transparent &
Ethical buyer /
supplier alliances

Fully traceable
circular manufacturing



Key Facts



18,532 Tons of weaving
and processing capabilities
(2060 40FT Containers)
per annum



In-House set up for warp
knit terry



A diverse product portfolio
in Pakistan's terry towel
industry



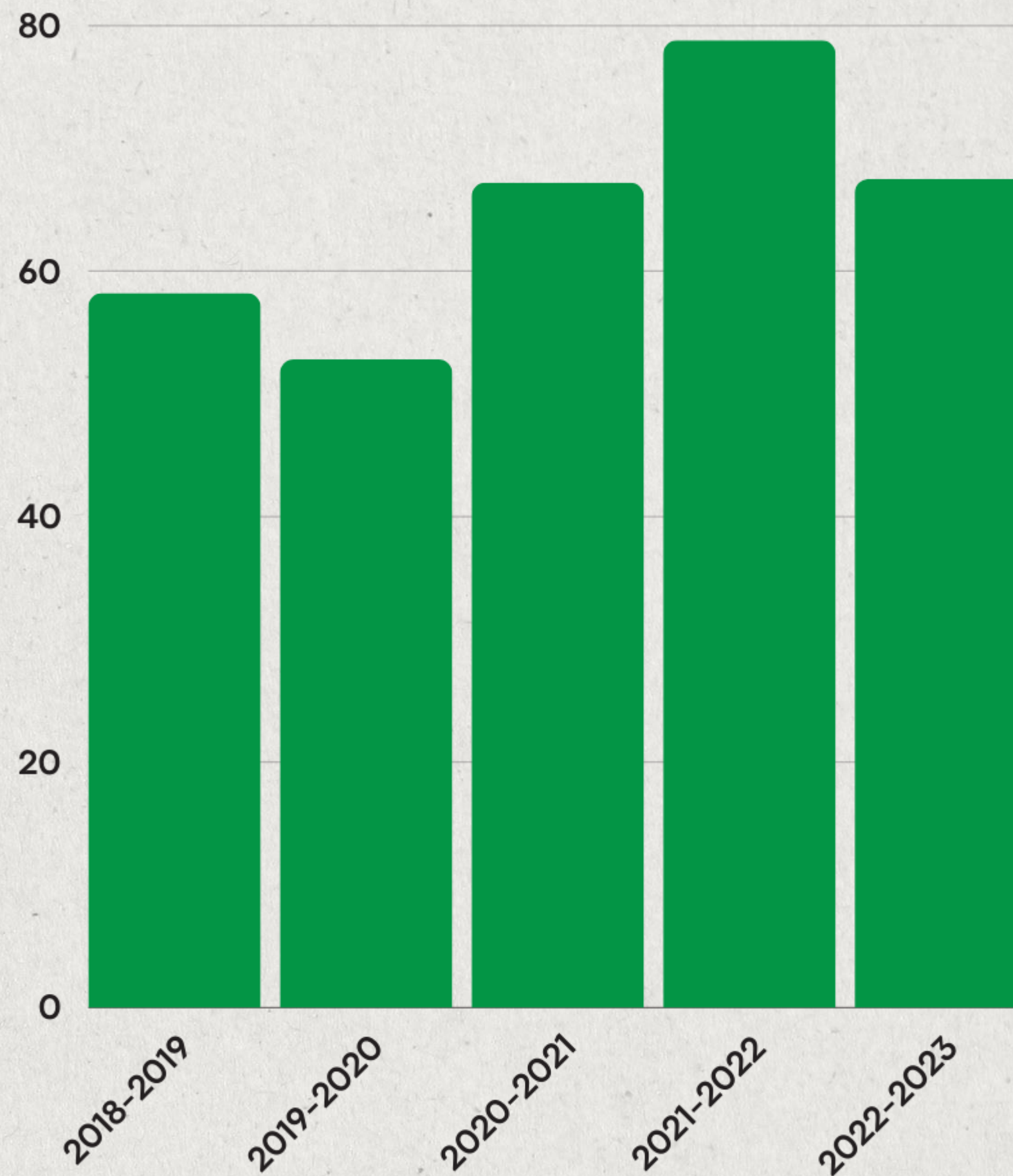
Cotton storage to finished
goods warehousing (100%
company owned)



Strong, efficient & ethical
procurement capabilities

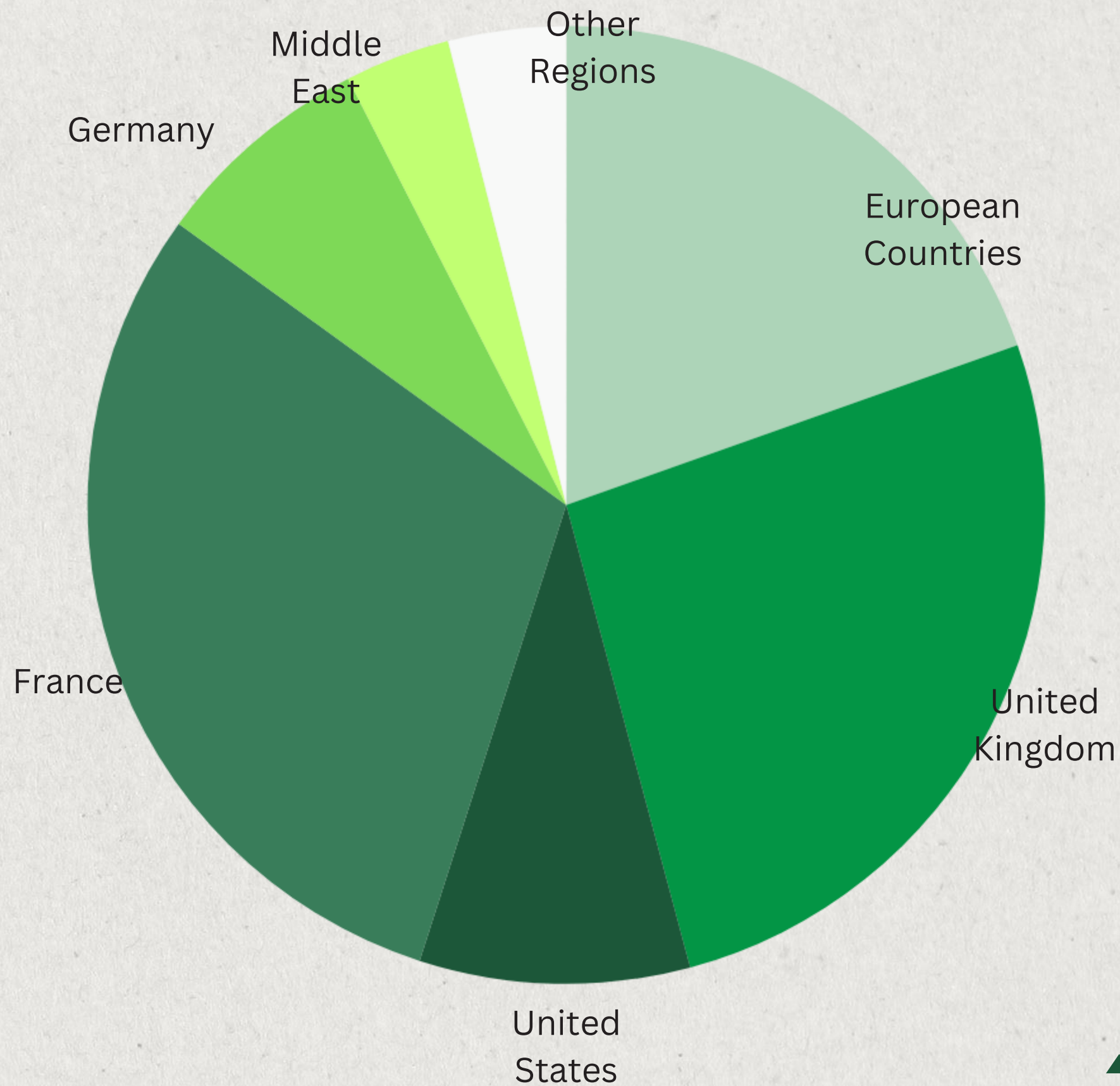
Export Analysis

- Export 2018-19- US\$58.2M.
- Export 2019-20- US\$52.8M.
- Export 2020-21- US\$67.2M.
- Export 2021-22- US\$78.8M.
- Export 2022-23- US\$67.5M.



Global Exports

- European countries ;13.2 %.
- United Kingdom ;17.7 %.
- United States ;6.15%
- France ;20.25%
- Germany ;5.04%
- Middle East ;2.4%
- Other Regions ;2.68%



CLIENTS



COTTON CERTIFICATIONS



CMiA



FAIRTRADE



SUPIMA
COTTON



MEMBERSHIP
US COTTON



BETTER
COTTON
INITIATIVE



GRS COTTON AT INDUS



LARGEST COTTON CONSUMER

Indus Home belongs to a conglomerate of the largest cotton consumers in Pakistan



437,500KG'S A DAY

As a group Indus consumes approx. 437, 500 KGs of cotton in a day



892,200 TOWELS/ DAY

This relates to approx. 892,000 bath towels/day (in terms of weight capacity)



3300 KG'S HARD WASTE A DAY

We generate through our mills approx. 3300 KGs of hard waste in a day



2.13 MILLION TOWELS A YEAR

This translates into approx. 6800 bath towels in a day
If we look at just the waste that is generated through our group's spinning mill's, we can generate approx. 2.13 million pieces of bath towels in a year (in lay man terms)



CERTIFIED COTTON WASTE

Indus Home has direct access to this high-quality waste that we process in our spinning mills (here at location) to produce our top line GRS certified cotton waste, all our mills produce superior high-quality yarns that are exported & sold locally as well

FARM TO SHELF TRACEABILITY



- Pilot program initiated to begin process of farm to shelf traceability
- A partnership project between 3 Pakistani exporters to invest in cotton & wheat cultivation
- This will be Indus Owned & Branded “Sustainable Cotton”
- Consultancy secured w/BCI & Cotton Connect teams for traceability using Bar Coding
- Project birth starts at 500 Acres in 22/23, with next phase planned at 3000 Acres by 2025 and 5000 Acres by 2027
- Aim of project is to produce a high output, low trash, premium quality & high productivity Pakistani cotton to the likes of BCI & Primark’s Sustainable Cotton Program
- Claims to Sustainability - Low fertilizer, higher yield, lesser water, reuse of wheat plantation compost & improved seed quality
- Similar trails to date have been promising for sugar & wheat
- FTS will be available for Indus Home Customers in cotton season 2024/2025

RESPONSIBLE AND SUSTAINABLE MANUFACTURING



SUSTAINABLE INVESTMENT

Sustainable investing promotes long-term economic growth by encouraging companies to operate more ethically and responsibly.

It helps protect the environment by directing capital towards sustainable practices and technologies.



SOLAR POWER
1 MILLION \$



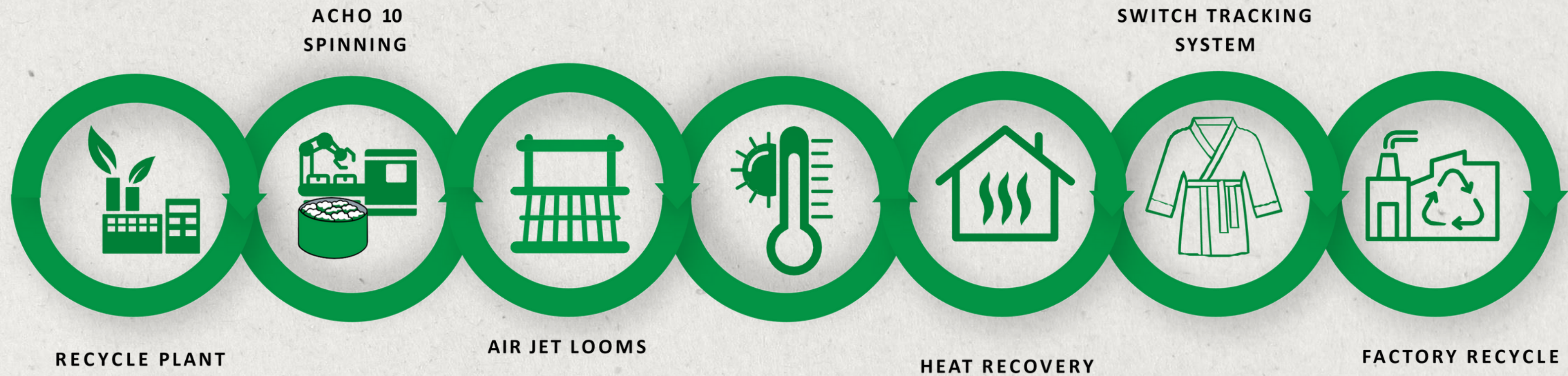
**ACHO 10
SPINNING**
15 MILLION \$



**RECYCLING
PLANT**



WIND POWER
70 MILLION \$



**SUSTAINABLE
PROCESSES**



HEMP



TENCEL



BAMBOO



**RECYCLED
COTTON**

**SUSTAINABLE
FIBERS**

PRODUCT CERTIFICATIONS



OEKO- TEX



GOTS



RCS

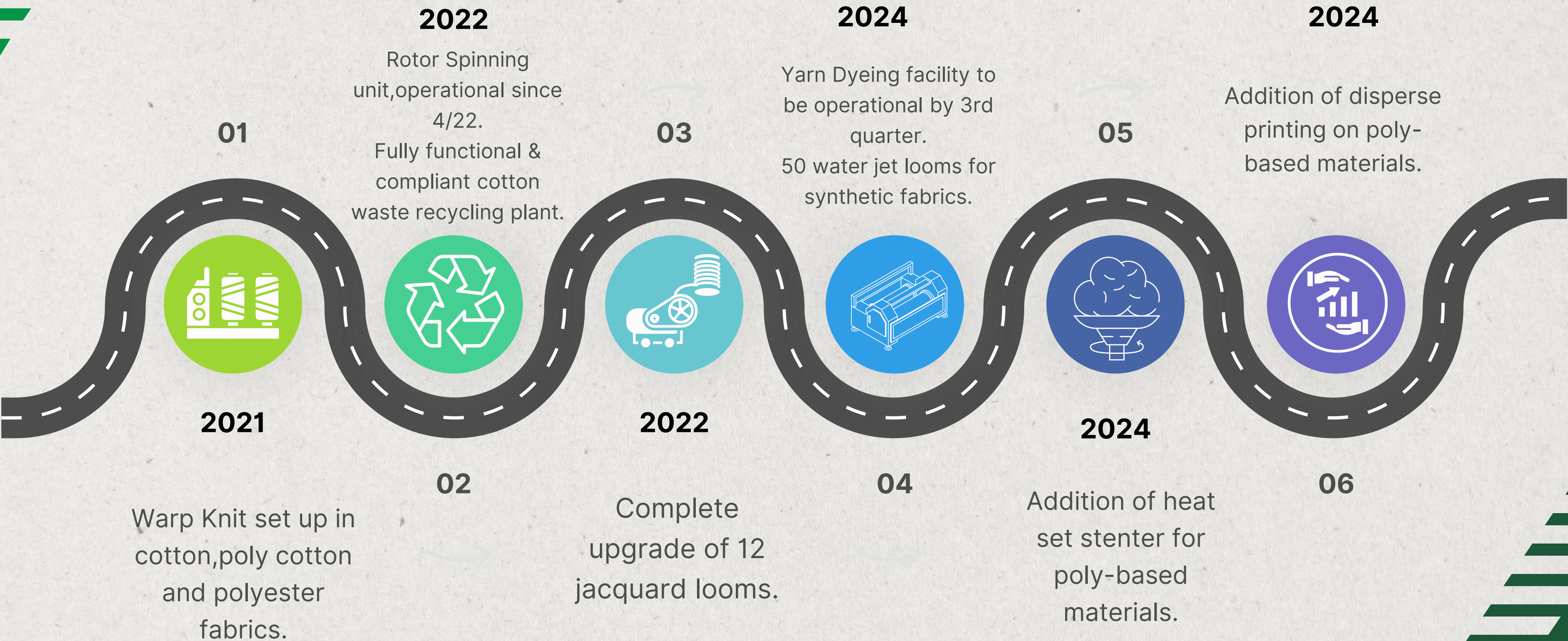


OCS



GRS

Expansion in 2021 - 2024



Quality Control



**2.5 Internal
AQL
Standards**



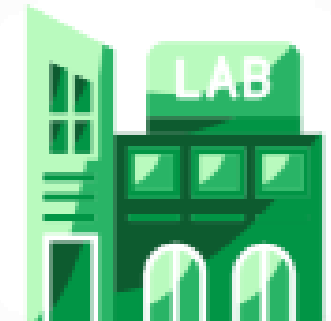
**Strict QC Vigilance
at all levels of
spinning,
procurement,
weaving, processing
and stitching**



**Independent
QA & QC
Teams**



**Qualified and
experienced QA
Team members
Transparent
supply chain
visibility**



**In-House labs
for spinning,
weaving &
processing**

Contribution for flood victims



Partnership with Akhuwat Foundation



Partnership with Deaf Reach

CSR ACTIVITIES

Mill Overview & Investment

100% company owned processes
operating from recycling and spinning
onwards

132 air jet looms(incl 18 yarn dyed
jacquards) producing 2060 40ft
containers per annum

Two surface printing machines for
reactive print beach & decorative towels

Fully operational bio grade Effluent
Treatment Plan

High Temp German dyeing, Thiess



Fully compliant with major retailers
globally

State of the art continuous dyeing range
complemented w/Italian & Spanish drying
& finishing technologies

Top Line German Technology for warp
knit (snag free) cotton & cotton rich
towels.

In-house & Overseas design studio &
product development team

Compliance And Certifications



GSV
GLOBAL SECURITY
VERIFICATIONS



BSCI
SOCIAL ACCOUNTABILITY



SMETA
SOCIAL COMPLIANCE AUDIT



SA 8000:2014
SOCIAL COMPLIANCE AUDIT



**BUREAU
VERITAS**
ISO 9001:2015

QUALITY MANAGEMENT
SYSTEMS



**BUREAU
VERITAS**
ISO 14001:2015

ENVIRONMENTAL
MANAGEMENT SYSTEMS



C-TPAT

CUSTOMS TRADE PARTNERSHIP
AGAINST TERRORISM



ZDHC
ZERO DISCHARGE OF HAZARDOUS
CHEMICALS
MEETING FOUNDATIONAL LIMITS



STEP

SUSTAINABLE TEXTILE
PRODUCTION



MADE IN GREEN





HEIMTEX 2023



it's a globally unique trade fair for home and contract textiles and textile design, Heimtextil sets the tone for the coming season: where one can experience trends, textile sustainability, the world's largest variety of home textiles as well as product offers for interior design, hospitality and sleep. It is globally combined and passionately presented.

Yarn Dyed Towels

Our yarn is made from cotton dyed on in-house dyeing machines imported from Germany. We can produce over 2,000 Melange colors in our full collection.



Dobby Towels

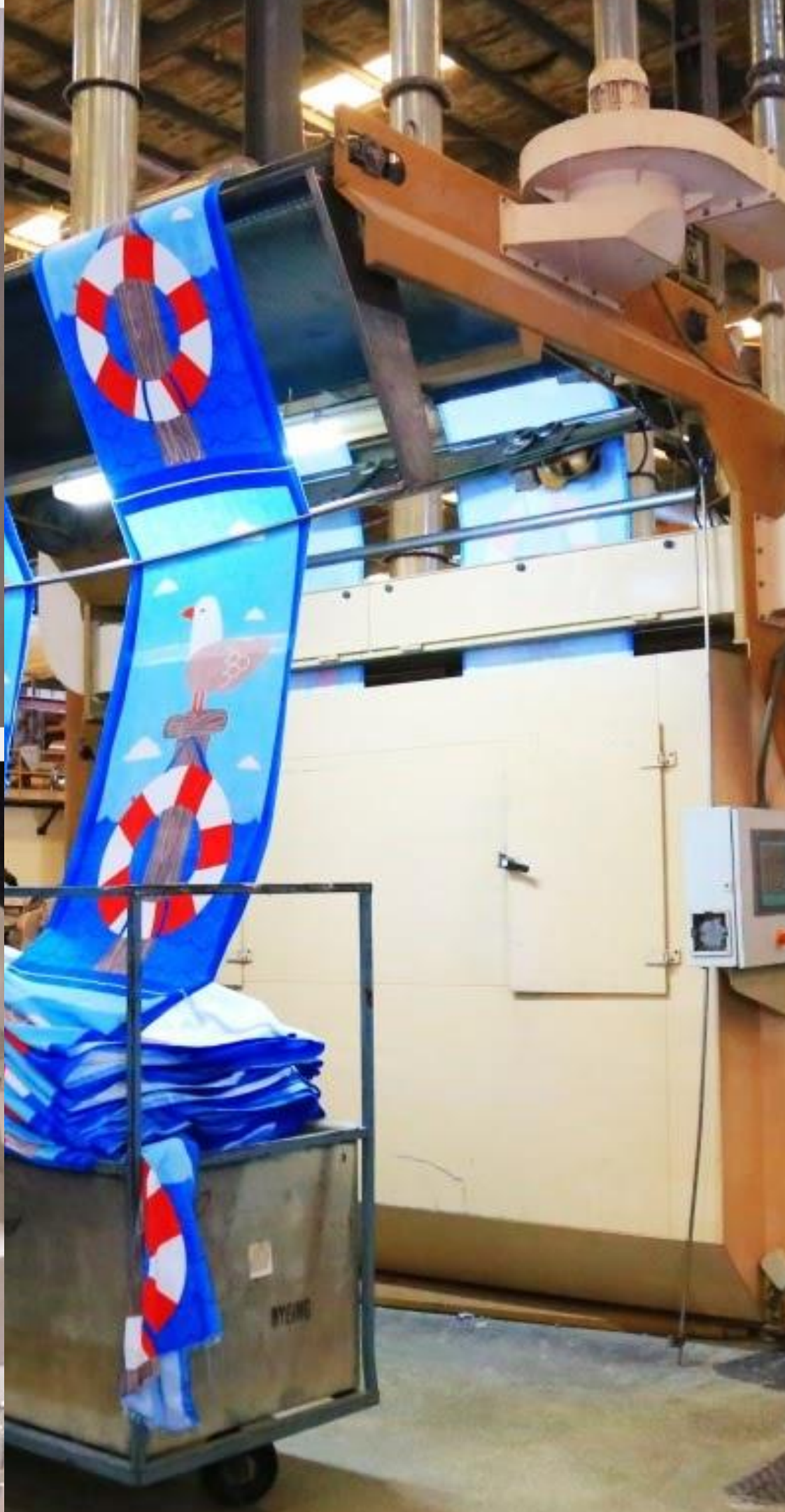
We produce bath towels, hand towels and washcloths made of 100% cotton. The towel weight varies between 300 gsm and 900 gsm.





Textured Towels

We produce super soft, ultra-absorbent towel made up of 100% cotton with dense, plush loops on the surface.



Beach Towels and Bath Robes

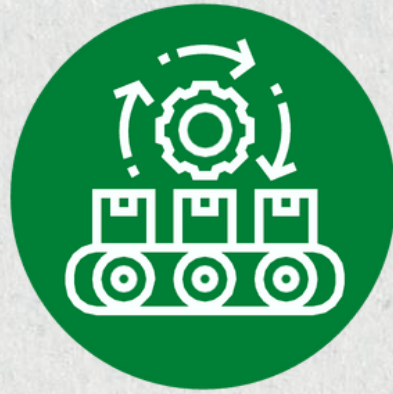
Indus aims to provide best quality woven and printed terry products.

Short Video Link

<https://drive.google.com/file/d/1z7v4yYNSxMZ9rvTcT4iU8AclXXFnBTat/view?pli=1>



Why Choose INDUS ?



**Negative Carbon
Footprint**



Versatile & innovative



Customer Centric



**Dedicated Capacity
Planning**



Competitive pricing



Non Stop Progress



Thank you very much!

<https://indus-home.com>

174 Abu Bakar Block, New Garden Town, Lahore 54000, Pakistan.